



JP Northrop

Financial Advisor
CFP®, ChFC®, AAMS™

As a financial advisor, I focus on serving the financial needs of professionals, business owners and their families. My primary goal is to help individual investors develop an investment strategy geared toward their unique, long-term goals.

I believe it's important to invest my time in understanding what you're working toward before you invest your money. Working closely with you and your CPA, attorney and other professionals, I can help determine the most appropriate long-term financial strategy for you and your family. For those interested, I help develop ESG portfolios focusing on socially responsible investing.

However, I don't do it alone. My branch partner, Karen Rogers, has years of experience with the firm and is dedicated to providing you with the highest level of service possible. She and her husband, Rick, both natives of Bucks County, are now residents of Montgomery Township and are active in their church community.

I attended The College of William and Mary in Virginia and graduated with a degree in polymer chemistry (BS). I subsequently earned dual master's degrees in organic chemistry (Univ. of Delaware - MS) and business finance (Temple - Fox School of Business - MBA).

My wife, Katrina, and I have lived in the same house in Montgomeryville for over two decades where we have started and raised our two boys, Rafe and Gage. Gage is in the North Penn School District and Rafe will be a freshman this upcoming academic year at La Salle College High School. Katrina works as a sales representative in the pharmaceutical and testing labs sector. I am an active member of the community, serving as the chair of the Montgomery Township's Business Development Partnership and an active member of the Pleasantville United Church of Christ. In addition, my wife and I help manage our boys' soccer teams playing for the Philadelphia Ukrainian Nationals.

In my off time, I enjoy spending time outside with my family, often walking around Peace Valley Park, going sailing and spending time on the range at Bucks County Fish and Game.

Office Information

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Branch Team

Karen Rogers
Branch Office Administrator

Work History

Edward Jones
April 2016 - Present

Education

Temple University
Master of Business Admin
Univ of Delaware
Master of Science
College of William and Mary
Bachelor of Science