

Supporting Our Seniors

Montgomery Twp Senior Committee
Activities - Education - Health - Social



CREATING YOUR ESTATE PLAN What you need to Know

Date & Time

Wednesday, January 24, 2024 7:00pm
Cookies will be Served!

Location

Montgomery Township Recreation Building
1030 Horsham Road, Montgomeryville, PA



Montgomery Twp Senior Committee

Don Riley
Committee Chair

Chuck Vesay
Committee Vice Chair

Audrey R. Ware
Board Liaison

Deborah Rivas
Staff Liaison

Committee Members

Jess Jastrzembski

Joyce Malageri

Bud Reick

Joy Zwicker

Presenter: JP Northrop, CFP & Mary Kay Kelm, Esquire

JP Northrop is a certified financial advisor. He has lived and worked in Montgomeryville Township for the past two decades. Mary Kay Kelm, Esquire is principal of Kilcoyne & Kelm LLC. Her firm is also located in Montgomery Township. Both professionals are extremely knowledgeable about estate planning and will discuss the benefits of trusts, how to reduce taxes on your estate, what to consider when creating your will and many other estate planning topics. You will not want to miss this very informative session. (Bios are online)



Where to find Senior Committee News

www.monttwp.org/seniors

Register online at

<https://www.monttwp.org/seniors>

Senior Committee Events or just come the day of the event

We look forward to seeing you.

Your Senior Volunteer Committee

215.393.6900

1001 Stump Road . Montgomeryville . PA . 18936